

Revision: HCFA-PM-91-4 (BPD)  
AUGUST 1991  
State: Wisconsin

ATTACHMENT 2.6-A  
Page 9  
OMB No.: 0938-

Citation	Condition or Requirement
42 CFR 435.721 and 435.831 1902(m)(1)(B), (m)(4), and 1902(r)(2) of the Act	c. <u>Blind individuals</u> . In determining countable income for blind individuals, the following methods are used:  — The methods of the SSI program only.  <u>X</u> SSI methods and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A</u> .  — For individuals other than optional State supplement recipients, more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A</u> , and any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A</u> .  — For institutional couples, the methods specified under section 1611(e)(5) of the Act.  <u>X</u> For optional State supplement recipients under §435.230, income methods more liberal than SSI, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A</u> .  — For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements--  — SSI methods only.  — SSI methods and/or any more liberal methods than SSI described in <u>Supplement 8a to ATTACHMENT 2.6-A</u> .  — Methods more restrictive and/ or more liberal than SSI. More restrictive methods are described in <u>Supplement 4 to ATTACHMENT 2.6-A</u> and more liberal methods are described in <u>Supplement 8a to ATTACHMENT 2.6-A</u> .

TN No. 91-0031  
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TN No. 89-0014

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State: Wisconsin

Citation	Condition or Requirement
	In determining relative responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.
42 CFR 435.721, and 435.831 1902(m)(1)(B), (m)(4), and 1902(r)(2) of the Act	d. <u>Disabled individuals</u> . In determining countable income of disabled individuals, including individuals with incomes up to the Federal poverty level described in section 1902(m) of the Act the following methods are used: <ul style="list-style-type: none"><li><input type="checkbox"/> The methods of the SSI program.</li><li><input checked="" type="checkbox"/> SSI methods and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A</u>.</li><li><input type="checkbox"/> For institutional couples: the methods specified under section 1611(e)(5) of the Act.</li><li><input checked="" type="checkbox"/> For optional State supplement recipients under \$435.230: income methods more liberal than SSI, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A</u>.</li><li><input type="checkbox"/> For individuals other than optional State supplement recipients (except aged and disabled individuals described in section 1903(m)(1) of the Act): more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A</u>; and any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A</u>.</li></ul>

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Citation	Condition or Requirement
—	For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements--
—	SSI methods only.
—	SSI methods and/or any more liberal methods than SSI described in <u>Supplement 8a to ATTACHMENT 2.6-A</u> .
—	Methods more restrictive and/or more liberal than SSI, except for aged and disabled individuals described in section 1902(m)(1) of the Act. More restrictive methods are described in <u>Supplement 4 to ATTACHMENT 2.6-A</u> and more liberal methods are specified in <u>Supplement 8a to ATTACHMENT 2.6-A</u> .

In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Wisconsin

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)	Condition or Requirement
1902(l)(3)(E) and 1902(r)(2) of the Act	<p>e. <u>Poverty level pregnant women, infants, and children.</u> For pregnant women and infants or children covered under the provisions of sections 1902(a)(10)(A)(i)(IV), (VI), and (VII), and 1902(a)(10)(A)(ii)(IX) of the Act--</p> <p>(1) The following methods are used in determining countable income:</p> <p>— The methods of the State's approved AFDC plan.</p> <p>— The methods of the approved title IV-E plan.</p> <p><u>x</u> The methods of the approved AFDC State plan and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p>— The methods of the approved title IV-E plan and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p>

TN No. 92-0015  
Supersedes  
TN No. 91-0031

Approval Date 7-29-92 Effective Date 4/1/92

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Wisconsin

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)	Condition or Requirement
	(2) In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.
1902(e)(6) of the Act	(3) The agency continues to treat women eligible under the provisions of sections 1902(a)(10) of the Act as eligible, without regard to any changes in income of the family of which she is a member, for the 60-day period after her pregnancy ends and any remaining days in the month in which the 60th day falls.
1905(p)(1), 1902(m)(4), and 1902(r)(2) of the Act	f. <u>Qualified Medicare beneficiaries.</u> In determining countable income for qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act, the following methods are used:  ___ The methods of the SSI program only.  <u>X</u> SSI methods and/or any more liberal methods than SSI described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u>  ___ For institutional couples, the methods specified under section 1611(e)(5) of the Act.

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State: Wisconsin

Citation

Condition or Requirement

If an individual receives a title II benefit, any amounts attributable to the most recent increase in the monthly insurance benefit as a result of a title II COLA is not counted as income during a "transition period" beginning with January, when the title II benefit for December is received, and ending with the last day of the month following the month of publication of the revised annual Federal poverty level.

For individuals with title II income, the revised poverty levels are not effective until the first day of the month following the end of the transition period.

For individuals not receiving title II income, the revised poverty levels are effective no later than the date of publication.

1905(s) of the Act

g. (1) Qualified disabled and working individuals.

In determining countable income for qualified disabled and working individuals covered under 1902(a)(10)(E)(ii) of the Act, the methods of the SSI program are used.

1905(p) of the Act

(2) Specified low-income Medicare beneficiaries.

In determining countable income for specified low-income Medicare beneficiaries covered under 1902(a)(10)(E)(iii) of the Act, the same method as in f. is used.

TN No. 93-010  
Supersedes  
TN No. 92-0015

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**OFFICIAL** ATTACHMENT 2.6-A  
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OMB No.:

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Citation	Condition or Requirement
1902(u) of the Act	(h) <u>COBRA Continuation Beneficiaries</u>  In determining countable income for COBRA continuation beneficiaries, the following disregards are applied:  _____ The disregards of the SSI program;  _____ The agency uses methodologies for treatment of income more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6-A.  NOTE: For COBRA continuation beneficiaries specified at 1902(u)(4), costs incurred from medical care or for any other type of remedial care shall not be taken into account in determining income, except as provided in section 1612(b)(4)(B)(ii).

NOT APPLICABLE

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Supersedes

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TN No. NEW

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*Official*

State/Territory: Wisconsin

Citation	Condition or Requirement
1902(a)(10)(A) (ii)(XIII) of the Act	<p>(i) <u>Working Disabled Who Buy In to Medicaid</u></p> <p>In determining countable income and resources for working disabled individuals who buy in to Medicaid, the following methodologies are applied:</p> <p>_____ The methodologies of the SSI program.</p> <p>_____ The agency uses methodologies for treatment of income and resources more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6-A.</p> <p><u>X</u> The agency uses more liberal income and/or resource methodologies than the SSI program. More liberal methodologies are described in Supplement 8a to Attachment 2.6-A. More liberal resource methodologies are described in Supplement 8b to Attachment 2.6-A.</p> <p><u>X</u> The agency requires individuals to pay premiums or other cost-sharing charges. The premiums or other cost-sharing charges, and how they are applied, are described below.</p>

TN No. 99-005  
Supersedes  
TN No. New

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State/Territory: Wisconsin

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**Premium structure under this section:**

Individuals eligible for Medicaid under this section will be subject to the following premium structure.

- A. Monthly premium:** A monthly premium will be calculated based on the sum of the premium for earned income and the premium for unearned income. Premium amounts will be set within ranges to avoid burdensome administrative changes for small changes in earnings. The calculation of the earned and unearned income premiums are described below.

*Earned Income:* The premium for earned income will be 3.0 - 3.5% of earned income.

*Unearned Income:* 100% of total unearned income minus allowed deductions.

Deductions:

1. A maintenance allowance established which will not be less than the sum of \$20, the federal supplemental security income payment level determined under 42 USC 1382 (b) and the state supplemental payment determined under s. 49.77 (2m) Wisconsin statutes.
2. Medical and remedial expenses.
3. Impairment-related work expenses.

Deductions in excess of the individual's total unearned income will be subtracted from the gross monthly earned income before applying the earned income premium calculation.

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**B. Additional Provisions:**

1. Monthly premiums on earnings and unearned income calculated to be below \$10.00 may be waived for all persons for administrative cost-efficiency.
2. For individuals under age 18 the deeming of parental income and assets will apply when determining entry premiums and monthly premiums.
3. Monthly premiums based on earned income will not be assessed upon individuals with a total gross income (both earned and unearned) less than 150% of the FPL.
4. Any allowed deductions in excess of unearned income will be deducted from earned income for calculation of the monthly premium.
5. The department may waive all or part of the premium for an applicant based on application of uniform, objective criteria which result in a department finding that: undue hardship would result which is injurious to the program's intent, cost-effectiveness of the program would be reduced, or the public interest would not be served.

A finding by the department of any of the following, for example, would qualify for a hardship waiver:

- The individual would in all likelihood need to quit paid employment above the SSI Substantial Gainful Activity Level in order to obtain the health and long-term care services needed to live.
- The individual is receiving publicly funded long-term care services in Wisconsin under s. 49.45, s. 46.27, s. 46.277, s. 46.278<sup>1</sup> of Wisconsin statutes whose monthly premium under this section would be significantly higher compared to obligations for post-eligibility treatment of income at the time of application.

1 s. 49.45 refers to the Medicaid program, s. 46.27, s. 46.277, s. 46.278 refers to the home and community-based waivers